



CITY OF HASTINGS, MICHIGAN
REQUEST FOR PROPOSALS (RFP)
FOR
2024 STREET LINE PAINTING

PROCUREMENT NAME: 2024 Street Line Painting

RFP ISSUE DATE: June 6th, 2024

PROPOSAL DUE DATE: Thursday, June 27th, 2024 at 10:30 a.m.

COMPLETION DATE: Friday, September 20th, 2024

Requests for Proposals and related documents may be obtained during normal business hours from the City Clerk/Treasurer's office located in Hastings City Hall at 201 East State Street, Hastings, MI 49058.

OVERVIEW OF THE PROCUREMENT PROCESS

The City of Hastings is employing a formal proposal or bid process in this procurement. All General and Specific Terms and Conditions as described below apply. Potential vendors who receive copies of this RFP will be notified of any addendum to the RFP and provided an equal opportunity to comply with all specifications.

CONTENTS OF THE REQUEST FOR PROPOSAL OR BIDS

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NOTE: The documents provided as attachments and exhibits are not exhaustive or presumed to be complete and are provided for reference only

A. GENERAL TERMS AND CONDITIONS

1. The City of Hastings assumes no responsibility of any kind or nature for any costs incurred by any potential vendor in the preparation of a response to this RFP. This applies to and includes any costs of delivery a Proposal timely.
2. The City of Hastings reserves the exclusive, unencumbered right to:
 - A. Cancel, revise, or amend the RFP;
 - B. Reject any proposal or bid or all proposals or bids submitted in response hereto in whole or in part;
 - C. To waive any irregularities in any proposal or bid;
 - D. To award the whole or part of the work or goods that are the subject of this RFP to that offeror whose proposal or bid is, as determined in the sole discretion of the City, to be in the best interest of the City considering such factors as it may deem pertinent.
3. Sealed proposals or bids must be received on or before **Thursday, June 27th, 2024 at 10:30 a.m.** at the office of the City Clerk/Treasurer. Date and time will be recorded on delivery. Deadline is for physical delivery to the specified location; postmarks or other indicators of sending or delivery will not be accepted.

Proposals or bids are to be delivered to:

City of Hastings
Office of the City Clerk/Treasurer
201 East State Street
Hastings, MI 49058

4. Any questions regarding the RFP must be submitted before **Thursday, June 20th, 2024 at 5:00 p.m.** If necessary, an addendum to the RFP will be provided to all holders of the RFP of record.
5. No proposal or bid may be withdrawn for a period of sixty (60) days after the opening of the proposals or bids except as provided in the RFP.
6. Proposals must be submitted in accordance with the instructions and requirements contained in this RFP. Failure to do so may result in the proposal or bid being considered non-responsive and it may be rejected. An offeror must promptly notify the Office of the City Clerk/Treasurer of any ambiguity, inconsistency, or error, which may be discovered upon examination of the RFP. An offeror requesting clarification or interpretation of this RFP should contact **Travis J. Tate, P.E. Director of Public Services** at (269) 945-2468 or ttate@hastingsmi.gov.
7. Proposals should demonstrate the offeror's successful experience in providing the services and/or items requested by this RFP.

8. Proposals must state whether any of offeror's owners, officers, employees, or agents, or their immediate family members, is currently, or has been in the past year, an employee of the City of Hastings or has any responsibility or authority with the City that might affect the procurement transaction or any claim resulting there from. If so, the complete name and address of each such person and their connection to the City of Hastings must be disclosed in the response.
9. Any proposal submitted shall be deemed conclusive assurance that the proposer does not discriminate in any manner against any class of protected persons under federal or state law. This includes non-discrimination on the basis of gender, race, national origin, age, and other categories specified by law. Non-discrimination applies to consideration for employment and services.
10. Proposals must explicitly and completely describe and present all components of the price proposed for work or goods. The City of Hastings is exempt from State of Michigan Sales and Use Taxes.
11. Ownership of all data, materials, and documentation originated and prepared for the City pursuant to the RFP shall belong exclusively to the City and be subject to public inspection in accordance with the Michigan Freedom of Information Act.
12. No information regarding the contents of responses to the RFP will be released prior to award. Once an award has been made, all proposals will be open to public inspection subject to the provisions set forth above.
13. Any interpretation, correction, or change of the RFP will be made by an addendum. Interpretations, corrections, or changes to this RFP made in any other manner will not be binding and offerors must not rely upon such interpretations, corrections, or changes. The City Clerk/Treasurer will issue Addenda. Addenda will be emailed, faxed, or mailed to all known recipients of the RFP.
14. The City may make investigations to determine the ability of the offeror to perform or supply the services and/or items as described in this RFP.
15. The successful offeror must comply with all applicable City, State, and Federal laws, codes, provisions, and regulations.
16. Responses to this RFP must be in the prescribed format.
17. The City may request additional information, clarification, or presentations from any of the offerors after review of the proposals received.
18. The City has the right to use any or all ideas presented in reply to this RFP, subject only to the limitations regarding proprietary/confidential data of offeror.
19. Only the City will make news releases or other public announcements pertaining to this RFP or the proposed award of a contract.

B. SPECIFIC TERMS AND CONDITIONS

1. The City of Hastings is soliciting bids for its 2024 Street Line Painting Program.
2. Project completion date will be Friday, September 20th, 2024
3. Specific or Technical Requirements of the Work or Goods.

PLEASE SEE ATTACHMENT A.

4. Evaluation Criteria
 - A. The ability, capacity, and skill of the offeror to provide items described in this RFP in a prompt and timely manner without delay or interference.
 - B. The character, integrity, reputation, judgment, experience, efficiency, and effectiveness of the offeror.
 - C. The quality and timeliness of performance of previous contracts or services of the nature described in this RFP.
 - D. Compliance by the offeror with laws and ordinances regarding prior contracts, purchases, or services.
 - E. The conditions, if any, specified in offeror's proposal; i.e. what expectations or requirements the offeror might have of the City as a condition of, or related to the proposal.
 - F. Compliance by the offeror with the City's insurance requirements policy.
 - G. Price.
5. Selection Process
 - A. Sealed proposals will be publicly opened immediately after the deadline for submitting proposals.
 - B. Proposals will be opened at Hastings City Hall, 201 East State Street, Hastings.
 - C. Proposals not submitted timely will not be opened or considered.
 - D. Compliance with submittal forms, insurance requirements, and price will be publicly announced at the proposal opening.

- E. City staff will evaluate proposals according to the evaluation criteria noted in the RFP and prepare a recommendation to the Hastings City Council.
- F. The City Council will make the final, binding decision as to the award of the contract or the rejection of any or all proposals.
- G. City staff or the City Council may request additional information or clarification from any offeror. Failure to supply requested additional information may result in proposal being rejected or not considered further.
- H. A Purchase Order or formal contractual agreement will be entered to effect the arrangements. Offerors should submit any requested contract terms as part of their proposal.

C. RESPONSE SUBMITTAL FORMS

Every valid response to the RFP will include the next six (6) pages completed in full and returned to the City by the stated deadline.

CERTIFICATION

In compliance with this request for proposal and subject to all terms and conditions imposed herein, which are incorporated in this proposal by reference, the undersigned offers and agrees to furnish the services and/or items requested in this solicitation if the undersigned is selected as the successful offeror.

Legal Name of Entity Submitting Proposal:

Address:

| | |
|-------------|-------|
| <hr/> | |
| <hr/> | |
| Street | |
| <hr/> | <hr/> |
| City, State | Zip |

Phone:

Email:

Authorized Official:

| | |
|-----------|-------|
| <hr/> | |
| Name | Title |
| <hr/> | |
| Signature | Date |

RELATED PARTIES DISCLOSURE (CHECK AND COMPLETE AS APPROPRIATE)

***THIS PAGE MUST BE RETURNED SIGNED BY AN AUTHORIZED REPRESENTATIVE
OF THE OFFEROR***

- ☐ **NONE** of offeror's owners, officers, employees, or agents, or their immediate family members, is currently, or has been in the past year, an employee of the City of Hastings nor has any responsibility or authority with the City that might affect the procurement transaction or any claim resulting there from.

- ☐ **EXCEPTIONS TO THE ABOVE STATED ARE AS FOLLOWS:**

Name _____

Address _____

Connection or Relationship to the City of Hastings: _____

Name _____

Address _____

Connection or Relationship to the City of Hastings: _____

USE ADDITIONAL SHEETS IF NECESSARY

**Authorized
Official:**

Name

Title

Signature

Date

REFERENCES

Each offeror should provide the names, addresses, and telephone numbers of at least three (3) references in connection with supplying the services or items requested in this RFP. References of other similar local government operations are preferred.

REFERENCE # 1

Entity Name:

Address:

Street

City, State Zip

Phone:

Contact:

Name Title

Email

Brief Description of Relationship:

REFERENCE # 2

Entity Name:

Address:

Street

City, State

Zip

Phone:

Contact:

Name

Title

Email

Brief Description of Relationship:

REFERENCE # 3

Entity Name:

Address:

Street

City, State

Zip

Phone:

Contact:

Name Title

Email

Brief Description of Relationship:

INSURANCE

Attach certificates of required insurance.

IRS W-9 FORM

Complete and attach an IRS Form W-9.

PRODUCT INFORMATION

Attach complete description of the manufacture, features, and capabilities of materials and goods proposed to be provided.

OTHER INFORMATION

Attach other information necessary to describe the proposed vendor and the goods and services proposed to be provided.

D. ATTACHMENTS AND EXHIBITS

- | | |
|----------------------------|--|
| 1. <u>ATTACHMENT "A" -</u> | Bid Specifications. |
| 2. <u>ATTACHMENT "B" -</u> | Standard Form of Agreement. |
| 3. <u>ATTACHMENT "C" -</u> | City of Hastings Insurance Requirements. |
| 4. <u>ATTACHMENT "D" -</u> | Contractor's Checklist. |
| 5. <u>ATTACHMENT "E" -</u> | W-9 Form. |

ATTACHMENT "A"

City of Hastings Department of Public Services

2024 Street Line Painting Specifications

A. Description:

1. This contract includes all line and symbol painting for all of the City of Hastings streets, and parking lots, except for Fish Hatchery Park and State Street between Broadway Avenue (M-43) and Boltwood Avenue.
2. Contractor shall provide daily logs of bid quantities placed along with locations.
3. Paint to be used shall be submitted with bid package.

Bid Prices:

Please complete the following bid tabulation. The City of Hastings will use the unit prices provided multiplied by the actual number of units placed for calculation of the final invoice. The City of Hastings reserves the right to adjust actual field applied quantities by plus or minus 30% without affecting the unit price.

| Description | Quantity | | Unit Price | Total |
|---|----------|----|------------|-------|
| 4" White Centerline | 3,600 | LF | | |
| 4" White Edgeline | 50,000 | LF | | |
| 4" Yellow Centerline | 115,500 | LF | | |
| 4" White Parking Lines | 6,500 | LF | | |
| 4" Blue Parking Lines | 1,900 | LF | | |
| 4" Yellow Parking Lines | 5,400 | LF | | |
| 6" Crosswalk | 8,000 | LF | | |
| 12" Crosswalk | 770 | LF | | |
| 24" Crosswalk | 340 | LF | | |
| 18" Stop Bar | 2,330 | LF | | |
| Turn Arrows | 49 | EA | | |
| Handicap Symbol (Blue) | 38 | EA | | |
| Yellow Thru Arrow | 1 | EA | | |
| Small Bike Symbol (White) | 20 | EA | | |
| 4" White Crosshatch (at Green Street and Broadway Avenue) | 134 | LF | | |

Line Painting Estimated Total: _____

Job Locations: City Streets Throughout Hastings, Michigan



W. APPLE STREET
PARKING

N. CHURCH STREET
PARKING

JEFFERSON STREET
PARKING

WEST STATE STREET
PARKING

WEST STATE STREET
PARKING

WEST STATE STREET
PARKING

Area in Blue Not Part of 2024 Contract

S. CHURCH STATE STREET
PARKING

JEFFERSON STATE STREET
PARKING



W. COURT STREET
PARKING

S. CHURCH STREET
PARKING

S. JEFERSON STREET
PARKING

W. COURT STREET
PARKING

W. CENTER STREET
PARKING

S. JEFERSON STREET
PARKING

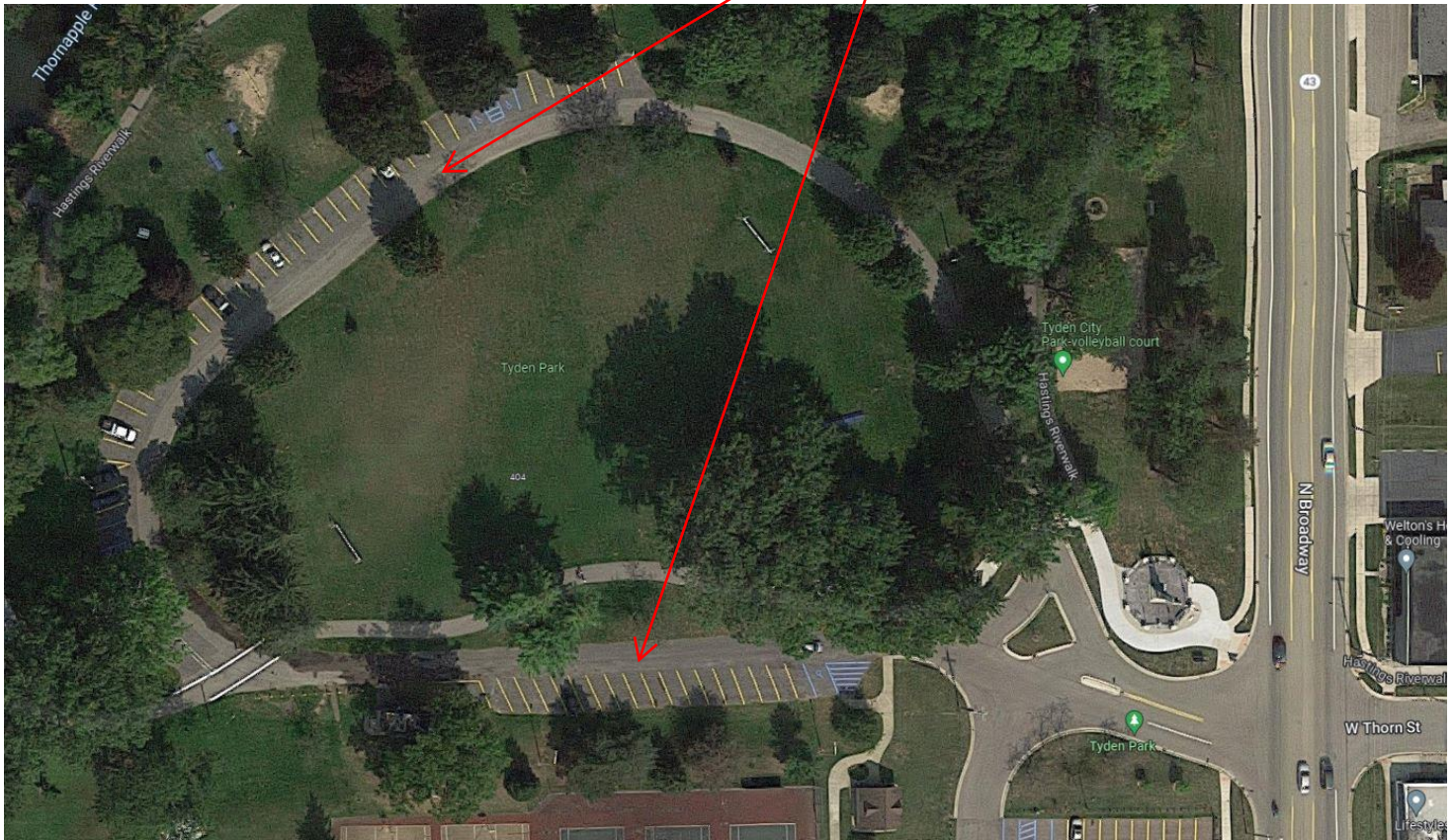


BOB KING PARK
124 W. WOODLAWN AVE.

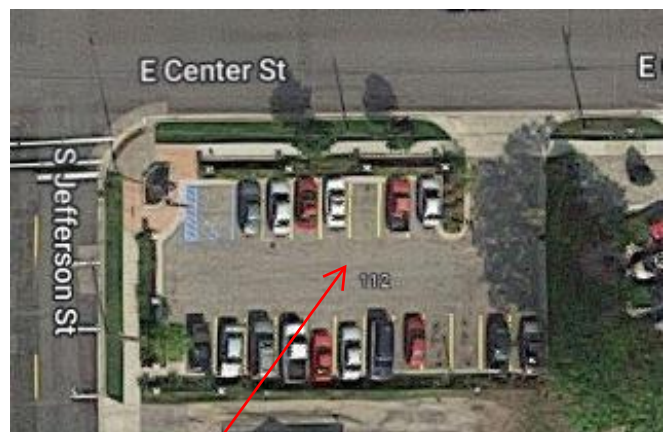


DOWNTOWN PARKING LOT 5
100 N. CHURCH STREET

TYDEN PARK
404 N. BROADWAY AVE.



CITY LOT 10
300 N. BROADWAY AVE.



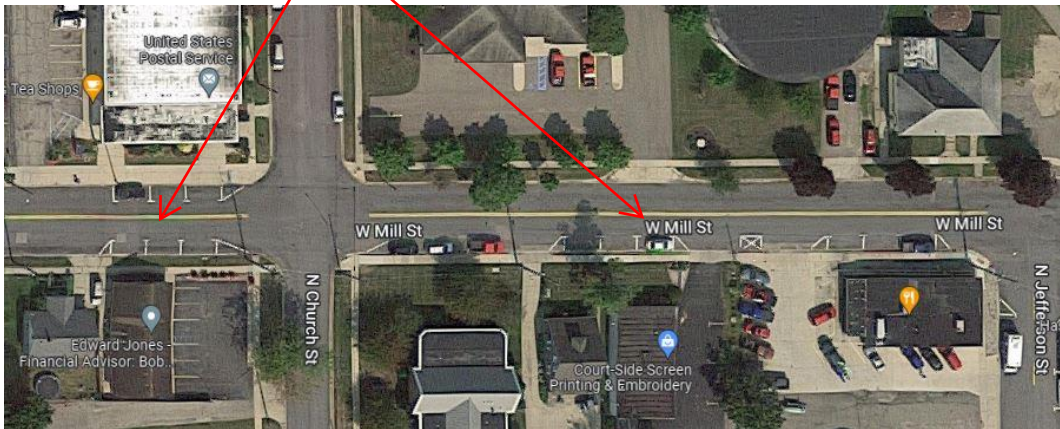
CITY LOT 6
112 E. CENTER STREET.

STREET PARKING
N. CHURCH STREET.



WATER TREATMENT PLANT
135 W. MILL STREET.

STREET PARKING
W. MILL STREET.



STREET PARKING
N. JEFFERSON STREET.



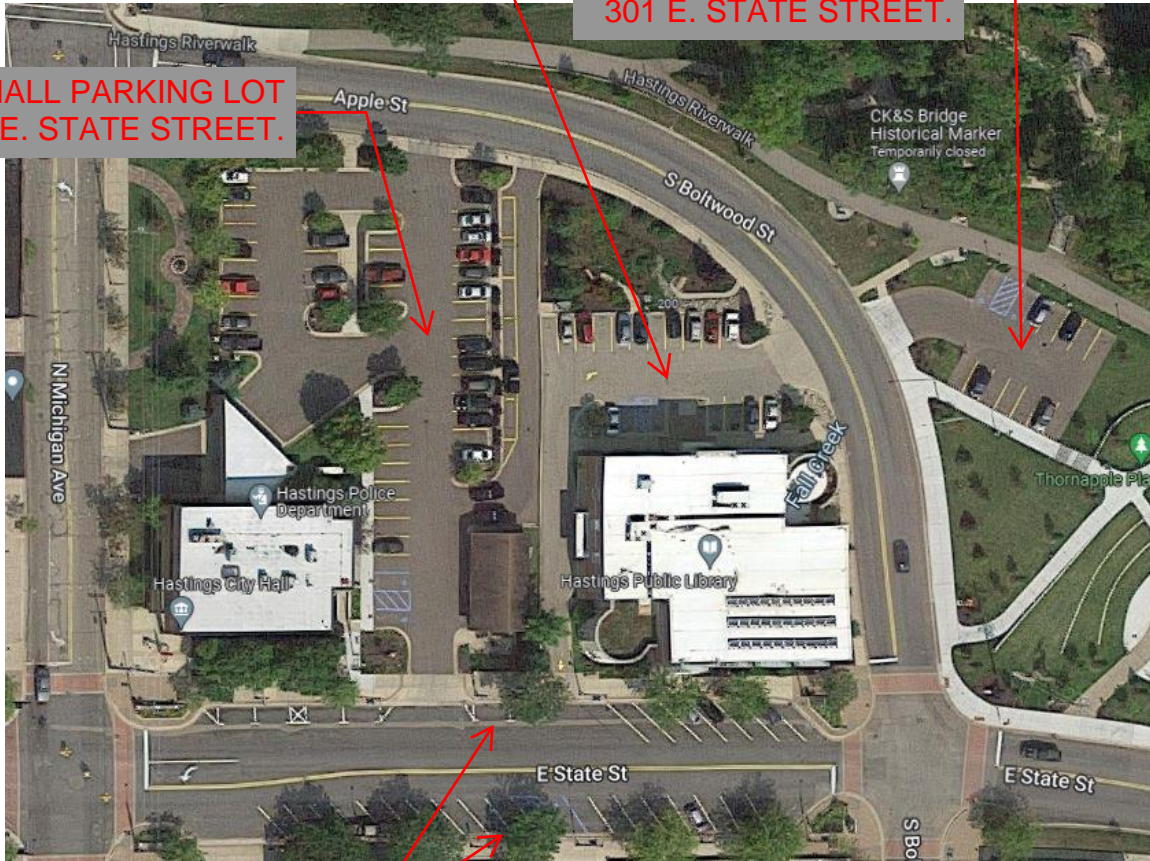
STREET PARKING
W. APPLE STREET.



LIBRARY PARKING LOT
227 E. STATE STREET.

THORNAPPLE PLAZA
PARKING LOT
301 E. STATE STREET.

CITY HALL PARKING LOT
201 E. STATE STREET.



EAST STATE STREET
PARKING

BLISS PARK
PARKING LOT
1037 E. STATE ST.



WEST APPLE STREET
PARKING





Street Painting

Arrows

- | | |
|--------------------------------------|--|
| 1. Industrial Park Dr. @ State St. - | N & S Side of Street |
| 2. Industrial Park Dr. @ Apple St. - | N. of Apple & E. of Industrial Park Dr. |
| 3. Apple St. @ Cass St. - | E. & W. of Cass St. |
| 4. Apple St. @ Market St. - | S. of Apple St. |
| 5. Apple St. @ N. Broadway - | E. & W. of Broadway |
| 6. Apple St. @ Michigan Ave. - | All four Corners |
| 7. Green St. @ Michigan Ave. - | N. Side of Green St. |
| 8. Court St. @ Michigan Ave. - | W. Side of Michigan Ave. |
| 9. State St. @ Michigan Ave. - | All four corners |
| 10. Mill St. @ Michigan Ave. - | W & N. Side of Michigan Ave. & S. Side of Mill |
| 11. Mill St. @ N. Broadway - | E. Side of Broadway |
| 12. State St. @ Broadway - | E. Side of Broadway |
| 13. Court St. @ Broadway - | E. Side of Broadway |
| 14. Green St. @ Broadway - | S. Side of Green & W. Side of Broadway |
| | Straight Through & Left Turn |
| 15. Court St. @ Church St. - | W. Side of Church, |
| | Straight Through & Right Turn |
| 16. Jefferson St. @ Green St. - | N. & S Side of Green St. |
| 17. Market St. @ Green St. - | N. Side of Green, Straight, Left, Right |
| 18. Court St. @ Market St - | N. & S. Side of Court St. |
| 19. Market St. @ Center St. - | N. Side of Center St. |
| 20. Market St. @ State St. - | N. & S. Side of State St. |
| 21. E. Green St. @ State St. - | N. & S. of Green St. |
| 22. E. State St. @ Dibble St. - | E. & W. of Dibble St. |
| 23. E. State St. @ Center St. - | N. & S. of Center St. |
| 24. E. State St. @ East St. - | E. & W. of East St. |
| 25. W. State Rd. @ Broadway - | W. Side of Broadway – Left, Right & Straight |
| 26. Woodlawn Ave. @ Broadway - | E. & W. Side of Broadway |
| 27. Michigan Ave. @ Woodlawn Ave. - | S. Side of Woodlawn - Left, Right & Straight |

Crosswalks & Stop Bars

Crosswalk lines shall not be less than 6" in width and should not be spaced less than 6' apart.

Continental Crosswalks shall not be less than 12" in width and shall not be less than 6' in length.

- | | |
|--|--|
| 1. Church St. & Green St. - | N. & S. quadrants – Crosswalk & Stop Bar |
| 2. Church St. & Court St. - | All four quadrants – Stop Bars |
| 3. Church St. & State St. - | All four quadrants – Stop Bars |
| 4. Jefferson St. & Green St. - | S. & N. quadrants - Crosswalk & Stop Bar |
| 5. Jefferson St. & Center St. - | S. & N. quadrants - Crosswalk & Stop Bar |
| 6. Jefferson St. & Court St. - | All four quadrants – Stop Bars |
| 7. Jefferson St. & State St. - | All four quadrants – Stop Bars |
| 8. Michigan Ave. & Green St. - | N & S. quadrants - Crosswalk & Stop Bar |
| 9. Michigan Ave. & Court St. - | W. quadrant - Crosswalk & Stop Bar |
| 10. Michigan Ave. & State St. - | All four quadrants – Stop Bars |
| 11. Michigan Ave. & Apple St. - | All four quadrants – Crosswalks & Stop Bars |
| 12. Michigan Ave. & Mill St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| | N & S – By Light |
| 13. Boltwood & State St. - | All four quadrants – Stop Bars |
| 14. Broadway & Green St. - | S. & W. quadrants - Crosswalks & Stop Bars |
| 15. Broadway & Court St. - | E. quadrant - Crosswalk & Stop Bar |
| 16. Broadway & State <u>St.</u> - | E. quadrant - Stop Bar |
| 17. Broadway & State <u>Rd.</u> - | W. quadrant – Continental Crosswalk & Stop Bar |
| 18. Broadway & Colfax - | W. quadrant – Crosswalk & Stop Bar |
| 19. Broadway & Woodlawn Ave. - | E. quadrant - Continental Crosswalk & Stop Bar |
| | W. quadrant – Regular Crosswalk & Stop Bar |
| 20. Michigan Ave. & Woodlawn Ave. - | N. & S. quadrants - Stop Bars |
| 21. Michigan Ave. & Charles St. - | E. quadrant - Crosswalk & Stop Bar |
| 22. Michigan Ave. & Lincoln St. - | E. quadrant - Crosswalk & Stop Bar |
| 23. Michigan Ave. & Grant St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| | N. quadrants – Crosswalk |
| 24. Michigan Ave. & Colfax St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| 25. Michigan Ave. & Blair St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| 26. Michigan Ave. & State Rd. - | E. & W. quadrants - Crosswalks & Stop Bars |
| 27. Michigan Ave. & High St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| 28. Michigan Ave. & Thorn St. - | E. & W. quadrants - Crosswalks & Stop Bars |
| 29. Grant St. & Church St. - | S. quadrant - Crosswalk & Stop Bar |
| 30. Grant St. & Boltwood - | N. quadrant - Crosswalk & Stop Bar |
| 31. Grant St. & Hanover St. - | N. quadrant - Crosswalk & Stop Bar |
| 32. Grant St. & East St. - | E. quadrant – Crosswalk |
| | S. quadrant - Crosswalk & Stop Bar |
| 33. State Rd. & Hanover - | S. & N. quadrants - Crosswalk & Stop Bar |
| 34. Green St. & East St. - | N. & S. quadrants – Crosswalk & Stop Bar |
| 35. Marshall & East St. - | E. quadrant - Crosswalk & Stop Bar |
| 36. South St. & East St. - | E. quadrant - Crosswalk & Stop Bar |
| 37. Hubble St. & East St. - | N. quadrant - Continental Crosswalk |
| | running at angle to S.W. quadrant |
| 38. Walnut St. & Church St. - | E. & W. quadrants - Crosswalks & Stop Bars |

39. Grand St. & Church St. -
40. Broadway & Walnut St. -
41. Broadway & Grand St. -
42. Bond St. & Jefferson St. -
43. Bond St. & Church St. -
44. Madison St. & Broadway -
45. Clinton St. & Jefferson St. -
46. Clinton St. & Church St. -
47. Clinton St. & Broadway -
48. Clinton St. & Park St. -
49. Church St. & Walnut St. -
50. Wilson St. & Grant St. -
51. State St. & Hanover -

53. Apple St & Industrial Park -

- E. quadrant - Crosswalk & Stop Bar
 All 4 quadrants – Continental Crosswalk & Stop Bars
 N. quadrant - Continental Crosswalk
 E. & W. quadrants - Crosswalks & Stop Bars
 E. quadrant - Crosswalk & Stop Bar
 S. quadrant - Crosswalk & Stop Bar
 All four quadrants – Crosswalks & Stop Bars
 N. & S. quadrants – Crosswalk & Stop Bar
 N. & S. quadrants – Crosswalk & Stop Bar
 N. & S. quadrants – Crosswalk & Stop Bar
 S. quadrant – Crosswalk
 N. quadrant - Crosswalk & Stop Bar
 S. & E. quadrant - Crosswalk & Stop Bar
 W. quadrant – Stop Bar and Crosswalk
 N Quadrant

Fog Lines

No fog lines on E. State St. from Star School Rd. & Center Rd. to E. city limits.

No fog lines on Starr School Rd. from State St. to Barfield Dr.

1. Star School Rd. From Barfield to S. city limits.
2. W. State Rd. From Glenwood to W. city limits.
3. S. Broadway From S. Water Tower to S. city limits.

Center Lines

1. Apple St. -
 - a. Center Line from State St. W. to Industrial Park Dr.
 - b. Turn Lanes at Michigan & Apple (E. & W. Side).
 - c. Turn Lanes at Broadway & Apple (E. & W. Side).
 - d. Turn Lanes at Apple & Cass (E. & W. Side).
 - e. Turn Lane at Apple & Industrial Park Dr. (E. Side).
2. Industrial Park Dr. -
 - a. Center Line from N. of Apple St. to State St.
 - b. Turn Lanes at State St. (N. & S. Side of State St.)
3. Cook Rd. -
 - a. Center Line and white fog lines from State St. to Green St.
4. Green St. –
 - a. Center Line from Cook Rd. to Broadway.
 - b. White Fog Lines from Cook Rd. to Fish Hatchery Park Entrance.
 - c. Turn Lane at Broadway & Green (E. Side).
5. Broadway @ Green St.(S. Side of Green St.) –
 - a. Center Line to Grand St. around curve to Park St.
 - b. Turn Lane at Green St. (S. Side).
6. Market St. –
 - a. Center Line from Green St. – N. to Apple St.
 - b. Turn Lane at Green St. (N. Side).
 - c. Turn Lane at Center St. (N. Side).
 - d. Turn Lanes at Court St. (N. & S. Sides).

- e. Turn Lanes at State St. (N. & S. Sides).
- f. Turn Lane at Apple St. (S. Side).
- 7. State St. –
 - a. Center Line from Broadway to E. city limits.
 - b. Turn Lane at Broadway (E. Side).
 - c. Turn Lanes at Michigan Ave (E. & W. Sides).
 - d. Turn Lane at Court St. (W. Side).
 - e. Turn Lane at East St. (E. Side).
 - f. Turn Lane at Center St. (E. Side).
 - g. Turn Lane at Dibble St. (E. Side).
 - h. Turn Lane at Green St. (E. Side).
- 8. Center Rd. –
 - a. Center Line from State St. to city limits.
 - b. Turn Lane at State St. (N. Side).
- 9. Star School Rd. –
 - a. Center Line from State St. to city limits.
 - b. Turn Lane at State St. (S. Side).
 - c. White Fog Lines from Barfield Dr. to city limits.
- 10. Green St. –
 - a. Center Line from State St. to Hanover St.
- 11. Hanover St. –
 - a. Center Line from Green St. to State St.
- 12. Church St. –
 - a. Center Line from State St. to Green St.
- 13. Mill St. –
 - a. Center Line from Broadway to Michigan Ave.
 - b. Turn Lane at Broadway (E. Side)
 - c. Turn Lane at Michigan Ave (W. Side).
 - d. Center Line from Michigan Ave. to Hanover St.
- 14. State Rd. –
 - a. Center Line from E. city limits to W. city limits.
 - b. Turn lane at Broadway (W. Side)
 - c. White Fog Lines from E. city limits Wilson Ave.
 - d. White Fog Lines from Glenwood to W. city limits.
- 15. Woodlawn Ave. –
 - a. Center Line from Broadway to E. city limits.
 - b. White Fog Lines from East St. to E. city limits.
 - c. Turn Lanes at Broadway (E. & W. Sides)
- 16. Michigan Ave. –
 - a. Center Line from Woodlawn Ave. to Green St.
 - b. Turn Lane at Woodlawn (S. Side).
 - c. Turn Lane at Mill (N. Side).
 - d. Turn Lanes at Apple (N. & S. Sides)
 - e. Turn Lanes at State St. (N. & S. Sides).
 - f. Turn Lane at Green St. (N. Side).
- 17. Shriner St. –
 - a. Center Line from Hanover St. west to Quick Lube Shop.

18. Jefferson St. –
 - a. Center Line from Shriner St. to Mill St.
 - b. Turn Lane at Green St. (N. Side).
19. Court St. –
 - a. Center Line from Broadway to Michigan Ave.
 - b. Turn Lane at Broadway (E. Side).
 - c. Turn Lane at Church St. (W. Side).
 - d. Turn Lane at MICHIGAN Ave. (W. Side).
20. Cass St. –
 - a. Center Line from Madison to Clinton St.
21. Clinton St. –
 - a. Center Line from Cass St. to State St.
 - b. Turn Lane at State St. (W. Side).
22. S. Broadway –
 - a. Center Line from S. Water Tower to city limits.
 - b. White Fog Lines from S. Water Tower to city limits.

Parking Lots

1. Parking Lot #1 –
 - a. Court St. between Church St. & Jefferson St.
2. Parking Lot #2 –
 - a. Court St. between Jefferson St. and Michigan Ave.
3. Parking Lot #3 –
 - a. Mill St. between Jefferson St. and Michigan Ave.
4. Parking Lot #4 –
 - a. Church St. between State St. and Apple St. (E. Side)
5. Parking Lot #5 –
 - a. Church St. between State St. and Apple St. (W. Side).
6. Parking Lot #6 –
 - a. Center St. between Jefferson St. and Michigan Ave.
7. Parking Lot #7 –
 - a. W. Apple St. – N. Side across from Commercial Bank
8. Parking Lot #8 –
 - a. Apple St. between Jefferson St. and Michigan Ave.
9. Parking Lot #10 –
 - a. Adjacent to Tyden Park on N. Broadway.
10. Tyden Park Parking Lot –
 - a. N. Broadway
11. Bob King Park Parking Lot –
 - a. Woodlawn Ave. between Church St. and Jefferson St.
12. Fish Hatchery Park Parking Lot –
 - a. W. Green St. – west of Pennock Hospital
13. Entrance to Fish Hatchery Park –
14. Curve on W. Clinton St. & Cass St. – Hand Paint
15. WTP

- a. Mill St. between Church St. & Jefferson St.
- 16. Library Parking Lot –
 - a. NW corner of State St. and Boltwood

Downtown Parking Stalls

- 1. Jefferson St. – Mill St. to Apple St.
 - a. 1- W. Side by Mills Landing
 - b. 4 – E. Side by Fire Department
 - c. 3 – W. Side by Burkeys
- 2. Jefferson St. – Apple St. to State St.
 - a. 3 – W. Side by NAPA
 - b. 4 – W. Side by Tattoo Parlor
 - c. 5 – E. Side by Brew Pub
- 3. Jefferson St. – State St. to Court St.
 - a. 8 – W. Side
 - b. 9 – E. Side
- 4. Jefferson St. – Court St. to Center St.
 - a. 4 – W. Side adjacent to City Bank
 - b. 5 – E. Side Fall Creek to Brian’s Tire
- 5. Jefferson St. – Center St. to Green St.
 - a. 4 – E. Side by Floral Designs
- 6. Church St. – Apple St. to State St.
 - a. 5 – W. Side by Spray Plaza
- 7. Church St. – State St. to Court St.
 - a. 4 – E. Side by Seasonal Grille
 - b. 4 – E. Side by Old Library
 - c. 16 – W. Side – angle parking by Court House
- 8. Church St. – Court St. to Center St.
 - a. 4 – W. Side by Courts & Law Building
 - b. 2 – W. Side by Barry Community Foundation
 - c. 6 – E. Side by City Bank
- 9. Mill St. – Broadway to Church St.
 - a. 3 – N. Side by Post Office
 - b. 3 – S. Side by Edward Jones
- 10. Mill St. – Church St. to Jefferson St.
 - a. 6 – S. Side – Church St. to NBT
 - b. 3 – S. Side by Mills Landing
- 11. Apple St. – Cass St. to Market St.
 - a. 16 – N. Side by Canoe Livery
- 12. Apple St. – Jefferson St. to Michigan Ave.
 - a. 3 – S. Side by City Parking Lot
- 13. State St. – Broadway to Church St.
 - a. 4 – S. Side parallel spaces by Court House
 - b. 6 – S. Side angle spaces by Court House
 - c. 3 – N. Side parallel spaces by Chemical Bank
 - d. 8 – N. Side angle spaces by Movie Theater
 - e. 2 – S. Side HC spaces

14. State St. – Church St. to Jefferson St.
 - a. 19 – S. Side angle spaces
 - b. 2 – S. Side HC spaces
 - c. 20 – N. Side angle spaces
 - d. 1 – N. Side HC space
15. State St. – Jefferson St. to Michigan Ave.
 - a. 19 – S. Side angle spaces
 - b. 1 – S. Side HC space
 - c. 17 – N. Side angle spaces
 - d. 1 – N. Side HC space
16. State St. – Michigan Ave. to Boltwood
 - a. 17 – S. Side angle spaces
 - b. 1 – S. Side HC space
 - c. 5 – N. Side parallel spaces by City Hall
 - d. 8 – N. Side angle spaces by Library
17. Court St. – Broadway to Church St
 - a. 3 – S. Side parallel spaces by Courts & Law Building
 - b. 5 – S. Side parallel spaces by County Parking Lot
18. Court St. – Church St. to Jefferson St.
 - a. 3 – S. Side parallel spaces by Bank Parking Lot
 - b. 4 – S. Side parallel spaces by City Bank
19. Court St. – Jefferson St. to Michigan Ave.
 - a. 5 – S. Side parallel spaces by Razor's Edge
20. Center St. – Broadway to Church St.
 - a. 11 – N. Side by Barry Community Foundation
21. Center St. – Church St. to Jefferson St.
 - a. 7 – N. Side by City Bank Parking Lot

Attachment B
Standard Form of Agreement
Between The City of Hastings and Contractors

This agreement is made this day _____ between the City of Hastings, 201 East State Street, Hastings, Michigan, 49058, and the Contractor

_____, for the following project:

The City of Hastings and the Contractor agree as follows:

The Contractor shall complete the work described in the bid specifications for the project. The bid specifications will consist of this agreement signed by the City of Hastings authorized representative and the Contractor, and any drawings and specifications prepared by the City of Hastings.

Written Change Orders for minor changes in the scope of work issued after execution of this agreement will be made upon written approval of the Director of Public Services.

The date of commencement of the project will be the date of the agreement, unless otherwise states in the bid specifications. The Contractor will complete the work no later than stated in the bid specifications, subject to any adjustments by the Director of Public Services.

Subject to additions and deductions by a Change Order approved by the Director of Public Services, the contract sum will be outlines in the bid submitted by the Contractor to the City of Hastings. The Contractor will not exceed the approved amount of the contract, unless prior written authorization from the City Manager is received.

If the Contractor fails to correct work which is not in accordance with the specifications as stated in the bid documents, the City of Hastings may direct the Contractor in writing to stop the work until the correction is made. If the Contractor defaults or neglects to carry out the work in accordance with the specifications as stated in the bid documents, and fails within a seven day period after receipt of written notice from the City of Hastings to correct such default or neglect with diligence and promptness, the City of Hastings may, without prejudice to other remedies, correct such deficiencies. In such case, the City of Hastings will deduct the cost of the correction from payments due to the contractor.

The City of Hastings reserves the right to perform construction or operations related to the project with its own labor forces, and to award separate contracts in connection with other portions of the project. The Contractor will coordinate and cooperate with separate Contractors employed by the City of Hastings. Costs caused by delays or by improperly timed activities or defective construction will be borne by the party responsible therefore.

For the purposes of payment, the contract sum amount will include all items and services necessary for the proper execution and completion of the work as outline in the bid documents.

Payment to a Contactor for the completion of work as outlines in the bid documents, and as a result of the agreement will be made within thirty days from receipt of the Contractors billing statement and processing by the Director of Public Services.

The Contractor will provide proof of insurance in the amount required on the attached policy. Certificates of Insurance will be provided prior to the commencement of work, naming the City of Hastings as the additional insured.

This agreement is entered into as of the day and year first written above.

City of Hastings

Signature

Travis Tate

Printed Name

Director of Public Services

Title

201 East State St

Address

Hastings, MI 49058

Contractor

Signature

Printed Name

Title

Address

Tax ID Number _____

ATTACHMENT "C"

INSURANCE POLICY FOR THE CITY OF HASTINGS

The purpose of this policy statement is to establish guidelines requiring insurance for contractors, organizations, groups or individuals that carry on activities or do work on City properties. All Certificates of Insurance shall be maintained by the City Clerks Department and updated as necessary.

I. Doing work on City Property.

Certificates indicating insurance coverage shall be required by all contractors or individuals that do work on City-owned property including land, parks, roads, sidewalks, easements, right-of-ways and buildings.

The following coverage is required:

| | Type | Limit of Liability | |
|----------|---|---------------------------|----------------|
| 1 | Workers Compensation Statutory Coverage B and Employers Liability | \$500,000.00 | |
| 2 | Public Liability (Including products and completed operations liability) | \$500,000.00 | Each Person |
| | Bodily Injury | \$1,000,000.00 | Each Accident |
| | Property Damage | \$500,000.00 | Each Accident |
| | | \$1,000,000.00 | Each Aggregate |
| 3 | Automobile Liability (Including hired cars and automobile non- ownership) | | |
| | Bodily Injury | \$250,000.00 | Each Person |
| | | \$500,000.00 | Each Accident |
| | Property Damage | \$250,000.00 | Each Accident |
| | | \$5,000,000.00 | Each Aggregate |
| 4 | Additional Insured - The City of Hastings to be specifically named in clause on policy and certificate as an "additional insured" | | |

Attachment D

Contractors Checklist

I Certificate of Insurance

A Workers Compensation

Date Received

B Liability

Date Received

II Loss History

A Provided by Agent

III Safety Program

Yes

No

A Familiar with MIOSHA regulations

B Are safety standards used daily

C Written safety program

D Safety Coordinator

E Michigan Right to Know Program

F Permit required Confined Space Entry

G Power lock out/tag out program

H First aid personel on site

I Fire safety and suppression plan

J Personal protective equipment used

K Auto safety (CDL Certifications)

L Proper MDOT Roadway procedures

M Proper trenching/excavation standards

N Preventative maintenance program

O Process safety mgmt of hazardous chemicals

I attest that the above responses are true to the best of my knowledge.

Contractor or Representative

Title

Date

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States:

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

Example. Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 28% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),

3. The IRS tells the requester that you furnished an incorrect TIN,

4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or

5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code* on page 3 and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships* above.

What is FATCA reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code* on page 3 and the Instructions for the Requester of Form W-9 for more information.

Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

Penalties

Failure to furnish TIN. If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penalty for falsifying information. Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

Specific Instructions

Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account, list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note. ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

c. **Partnership, LLC that is not a single-member LLC, C Corporation, or S Corporation.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

Line 3

Check the appropriate box in line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box in line 3.

Limited Liability Company (LLC). If the name on line 1 is an LLC treated as a partnership for U.S. federal tax purposes, check the "Limited Liability Company" box and enter "P" in the space provided. If the LLC has filed Form 8832 or 2553 to be taxed as a corporation, check the "Limited Liability Company" box and in the space provided enter "C" for C corporation or "S" for S corporation. If it is a single-member LLC that is a disregarded entity, do not check the "Limited Liability Company" box; instead check the first box in line 3 "Individual/sole proprietor or single-member LLC."

Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space in line 4 any code(s) that may apply to you.

Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(h)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

| IF the payment is for . . . | THEN the payment is exempt for . . . |
|--|---|
| Interest and dividend payments | All exempt payees except for 7 |
| Broker transactions | Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012. |
| Barter exchange transactions and patronage dividends | Exempt payees 1 through 4 |
| Payments over \$600 required to be reported and direct sales over \$5,000 ¹ | Generally, exempt payees 1 through 5 ² |
| Payments made in settlement of payment card or third party network transactions | Exempt payees 1 through 4 |

¹ See Form 1099-MISC, Miscellaneous Income, and its instructions.

² However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

Note. You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns.

Line 6

Enter your city, state, and ZIP code.

Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited Liability Company (LLC)* on this page), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note. See the chart on page 4 for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.ssa.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/businesses and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting IRS.gov or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note. Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if items 1, 4, or 5 below indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code* earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983. You must give your correct TIN, but you do not have to sign the certification.

2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

3. Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.

4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

What Name and Number To Give the Requester

| For this type of account: | Give name and SSN of: |
|---|---|
| 1. Individual | The individual |
| 2. Two or more individuals (joint account) | The actual owner of the account or, if combined funds, the first individual on the account ¹ |
| 3. Custodian account of a minor (Uniform Gift to Minors Act) | The minor ² |
| 4. a. The usual revocable savings trust (grantor is also trustee) | The grantor-trustee ¹ |
| b. So-called trust account that is not a legal or valid trust under state law | The actual owner ¹ |
| 5. Sole proprietorship or disregarded entity owned by an individual | The owner ³ |
| 6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A)) | The grantor ⁴ |
| For this type of account: | Give name and EIN of: |
| 7. Disregarded entity not owned by an individual | The owner |
| 8. A valid trust, estate, or pension trust | Legal entity ⁴ |
| 9. Corporation or LLC electing corporate status on Form 8832 or Form 2553 | The corporation |
| 10. Association, club, religious, charitable, educational, or other tax-exempt organization | The organization |
| 11. Partnership or multi-member LLC | The partnership |
| 12. A broker or registered nominee | The broker or nominee |
| 13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments | The public entity |
| 14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B)) | The trust |

¹ List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

² Circle the minor's name and furnish the minor's SSN.

³ You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

⁴ List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships* on page 2.

***Note.** Grantor also must provide a Form W-9 to trustee of trust.

Note. If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at: spam@uce.gov or contact them at www.ftc.gov/idtheft or 1-877-IDTHEFT (1-877-438-4338).

Visit IRS.gov to learn more about identity theft and how to reduce your risk.

Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.